EFSP Pre-Certification Checklist

Category	Requirement	Completed
Infrastructure	Provision servers and related infrastructure for integration to the TexFile EFM	
	Implement antivirus scanning of documents submitted by filers	
	Secure a public IP address	
	Obtain an X.509 RSA based certificate from a public certificate authority	
Firm Management Support for each function of the EFM Firm Service and associated use cases	Invocation of AddUserRole	
	Invocation of AttachServiceContact	
	Invocation of CreateAttorney	
	Invocation of CreatePaymentAccount	
	Invocation of CreateServiceContact	
	Invocation of DetachServiceContact	
	Invocation of GetAttorney	
	Invocation of GetAttorneyList	
	Invocation of GetFirm	
	Invocation of GetPaymentAccount	
	Invocation of GetPaymentAccountList	
	Invocation of GetPaymentAccountTypeList	
	Invocation of GetServiceContact	
	Invocation of GetServiceContactList	
	Invocation of GetUser	
	Invocation of GetUserList	
	Invocation of RegisterUser	
	Invocation of RemoveAttorney	
	Invocation of RemovePaymentAccount	
	Invocation of RemoveServiceContact	
	Invocation of RemoveUser	
	Invocation of RemoveUserRole	
	Invocation of ResendActivationEmail	
	Invocation of ResetUserPassword	
	Invocation of UpdateAttorney	
	Invocation of UpdateFirm	
	Invocation of UpdatePaymentAccount	
	Invocation of UpdateServiceContact	
	Invocation of UpdateUser	
User Management Support for each function of the EFM User Service and associated use cases	Invocation of AuthenticateUser	
	Invocation of ChangePassword	
	Invocation of GetPasswordQuestion	
	Invocation of ResetPassword	
Payment Processing	Integrate your filing portal with the TexFile Payment Gateway for registering filer credit cards	
ECF Filing Support for each function of the EFM ECF Web Services and associated use cases	Invocation of CancelFiling	
	Invocation of GetFeesCalculation	
	Invocation of GetFilingList	
	Invocation of GetFilingStatus	
	Invocation of GetPolicy	
	Invocation of ReviewFiling	
	Invocation of GetCase	
	Invocation of GetCaseList	
	Invocation of GetServiceInformation	
	Invocation of ServeFiling	
	Implement NotifyFilingReviewComplete	